

United States Bankruptcy Court for the:

Southern District of Texas

Case number (if known): \_\_\_\_\_ Chapter 11☐ Check if this is an amended filing

## Official Form 201

## Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Grace Funeral Home, Inc.

2. All other names debtor used in the last 8 years Grace Funeral Home

Include any assumed names, trade names, and *doing business* as names \_\_\_\_\_

3. Debtor's federal Employer Identification Number (EIN) 05-0563686

4. Debtor's address

<b>Principal place of business</b>	<b>Mailing address, if different from principal place of business</b>
<u>2401 Houston Highway</u>	_____
Number Street	Number Street
_____	P.O. Box _____
<u>Victoria TX 77901</u>	_____
City State ZIP Code	City State ZIP Code
<u>Victoria County</u>	<b>Location of principal assets, if different from principal place of business</b>
County	_____
	Number Street
	_____
	City State ZIP Code

5. Debtor's website (URL) https://www.gracefuneralhome.net/

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: \_\_\_\_\_

Debtor Grace Funeral Home, Inc. Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

**7. Describe debtor's business****A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))  
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
☐ Railroad (as defined in 11 U.S.C. § 101(44))  
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))  
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))  
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))  
☒ None of the above

**B. Check all that apply:**

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)  
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)  
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

**C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.**See <http://www.naics.com/search/>.8122**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☐ Chapter 7  
☐ Chapter 9  
☒ Chapter 11. **Check all that apply:**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No

☐ Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
 MM / DD / YYYY  
 District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
 MM / DD / YYYY

If more than 2 cases, attach a separate list.

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**☒ No

☐ Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
 District \_\_\_\_\_ When \_\_\_\_\_  
 MM / DD / YYYY  
 Case number, if known \_\_\_\_\_

List all cases. If more than 1, attach a separate list.

Debtor Grace Funeral Home, Inc. Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

**11. Why is the case filed in *this* district?**

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
 What is the hazard? \_\_\_\_\_
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other \_\_\_\_\_

**Where is the property?**

Number \_\_\_\_\_ Street \_\_\_\_\_  
 \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Is the property insured?**

- ☐ No
- ☐ Yes. Insurance agency \_\_\_\_\_  
 Contact name \_\_\_\_\_  
 Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5,001-10,000  | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |

**15. Estimated assets**

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000                     | <input type="checkbox"/> \$1,000,001-\$10 million    | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000               | <input type="checkbox"/> \$10,000,001-\$50 million   | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000              | <input type="checkbox"/> \$50,000,001-\$100 million  | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input checked="" type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion        |

Debtor Grace Funeral Home, Inc. Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

**16. Estimated liabilities**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000          | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million           | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million          | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million         | <input type="checkbox"/> More than \$50 billion        |

**Request for Relief, Declaration, and Signatures**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/31/2024

DocuSigned by: \_\_\_\_\_ / MM / DD / YYYY

 Charles Hauboldt III

Signature of authorized representative of debtor

Charles Hauboldt III

Printed name

Title President

**18. Signature of attorney**

 /s/ Leonard H. Simon

Signature of attorney for debtor

Date 05/31/2024

MM / DD / YYYY

Leonard Simon

Printed name

Pendergraft & Simon LLP

Firm name

2777 Allen Parkway Suite 800

Number Street

Houston

City

TX

State

77019

ZIP Code

713-528-8555

Contact phone

lsimon@pendergrachtsimon.com

Email address

18387400

Bar number

TX

State

United States Bankruptcy Court  
Southern District of Texas

In re: Grace Funeral Home, Inc.

Case No.

Chapter 11

Debtor(s)

**Verification of Creditor Matrix**

The above-named Debtor(s) hereby verify that the attached list of creditors is true and correct to the best of their knowledge.

Date: 05/31/2024

DocuSigned by:

*Charles Hanboldt*

56822B2158934EE...

Signature of Individual signing on behalf of debtor

President

Position or relationship to debtor

Arctic Air  
PO Box 1371  
Victoria, TX 77902

Kellogg  
PO Box 3047  
Victoria, TX 77903

Bizfund  
c/o Schecter Law Office PLLC  
315 Avenue U  
Brooklyn, NY 11223

Matthews International  
PO Box 536277  
Dallas, TX 75253

Capital One Bank  
PO Box 60519  
City Of Industry, CA 91716

McAdams  
PO Box 5080  
Victoria, TX 77903

Charles Hauboldt III  
209 Woodbridge Dr.  
Victoria, TX 77904

New First National Bank  
16554 Creekbend Dr., Suite 150  
Sugar Land, TX 77478

Crossroads Mortuary Services, LLC  
477 Waco Circle  
Victoria, TX 77904

On Deck Capital  
1400 Broadway, 25th Floor  
New York, NY 10018

Dell Services  
PO Box 5275  
Carol Stream, IL 60197

RAuch-Milliken International, Inc.  
4507 N. Main  
Victoria, TX 77904

Full Circle After Care  
PO Box 816  
Kaysville, UT 84037

Rhonda Mates  
Streusand, Landon, Ozburn & Lemmon, LLP  
1801 S. Mopac, Suite 320  
Austin, TX 78746

GreatAmerica  
PO Box 660831  
Dallas, TX 75266

Rosnell Operations  
PO Box 574  
Goliad, TX 77963

Hauwin Enterprises, Inc.  
477 Waco Circle  
Victoria, TX 77904

Seth Kretzer, Receiver  
917 Franklin, 6th Floor  
Houston, TX 77002

Headway Capital  
175 W. Jackson Blvd.  
Chicago, IL 60604

SL Funding 5 LLC  
500 W. 5th Street, Suite 1010  
Austin, TX 78701

Heather Hauboldt  
209 Woodbridge Dr.  
Victoria, TX 77904

SL Funding 5. LLC  
c/o Streusland, Landon, Ozburn & Lemmon,  
1801 S. Mopac, Suite 230  
Austin, TX 78746

Internal Revenue Service  
Centralized Insolvency Operation  
PO Box 7346  
Philadelphia, PA 19101-7346

Stericycle  
28883 Network Place  
Chicago, IL 60673

Synergisdic  
106 Park View  
Victoria, TX 77904

Tribute  
PO Box 856340  
Minneapolis, MN 55485

UNUM  
PO Box 100158  
Columbia, SC 29202

Vera Lee - Woven  
28883 Network Place  
Chicago, IL 60673

Victoria County Tax Assessor-Collector  
PO Box 2569  
Victoria, TX 77902

WEX  
1 Hancock Street  
Portland, ME 04101

Wise Caskets  
2601 Church Street  
Gonzales, TX 78629